

**DTC TRANSFER OF SECURITIES
INSTRUCTION SHEET for gifts to
Sardis Presbyterian Church**

IMPORTANT

1. Please complete this form and forward it along with the DTC transfer instructions found on the bottom of this page **to your financial advisor**.
2. Please forward a copy of this form to **RJ Schrift Private Asset Management** via email to susan.sheppard@lpl.com or fax at 800-439-1289 as donor information does not always transmit through the DTC wiring system.
3. Please forward a copy of this form to the **Financial Administrator at Sardis Presbyterian Church** in order to ensure that your gift is properly credited on your contribution.

If you have any questions, please contact Susan Sheppard at RJ Schrift Private Asset Management at 704-461-8847 or via email to susan.sheppard@lpl.com.

To [Donor(s)' Financial Advisor]: _____

Telephone: _____ Fax: _____

Please use this form as authorization to transfer the securities listed below from my account to LPL Financial as my gift to Sardis Presbyterian Church.

From [Donor(s) Name(s)]: _____

Address: _____

Telephone: _____ Fax: _____

<u>Number of Shares</u>	<u>Symbol</u>	<u>Name/Description of Security</u>	<u>Account Number</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Allocation Purpose (General Pledge, etc.): _____

Signature(s): _____

DTC Wiring Instructions for Financial Advisors

For gifts of securities to Sardis Presbyterian Church, please deliver by DTC to:

**LPL Financial DTC # 0075
For the account of Sardis Presbyterian Church
Account Number 3329-5342
Sardis Tax Identification Number 56-0597099**

Please include: Donor's Name & Address, Name of Security & Number of Shares, and Gifting Purpose

Please note: In order to properly credit the gift, it is important that you reference the donor's name in the DTC transfer instructions.